EXIM BANK (TANZANIA) UNAUDITED FINANCIAL STATEMENTS

Issued pursuant to regulation 7 and 8 of the Banking and Financial Institutions (Dislosures) Regulations, 2014.

CONDENSED STATEMENT OF FINANCIAL POSITION

AS AT 31ST MAR 2026 (AMOUNTS IN MILLION TSHS.)

A. ASSETS	COMPANY CURRENT QUARTER 31ST MAR 2026	GROUP CURRENT QUARTER 31ST MAR 2026	COMPANY PREVIOUS QUARTER 31ST DEC 2025	GROUP PREVIOUS QUARTER 31ST DEC 2025
1. Cash	58,703	101,302	43,807	86,948
2. Balances with Central Banks	267,062	430,238	201,574	312,425
3. Investment in Government Securities	368,054	552,024	377,191	536,008
4. Balances with Other Banks and financial institutions	109,971	131,053	89,235	176,911
5. Cheques and Items for Clearing	1,088	54,298	567	67,551
6. Interbranch float items	-	-	-	-
7. Bills Negotiated	-	-	-	-
8. Customers' liabilities for acceptances	-	-	-	-
9. Interbank Loan Receivables	342,028	131,053	346,580	406,547
10. Investments in Other securities	3,646	54,912	3,570	88,463
11 Loans, Advances and Overdrafts (Net of allowances for Probable losses)	1,374,886	2,268,653	1,356,993	2,138,894
12. Other Assets	39,638	66,746	39,075	73,484
13. Equity Investments	109,547	2,920	109,548	-
14. Underwriting accounts	-	-	-	-
15. Intangibles, Property, Plant and Equipment	67,118	108,256	65,752	81,884
16. Non-current assets held for sale	-	-	-	615
17. TOTAL ASSETS	**2,741,741**	**4,276,519**	**2,633,892**	**3,969,730**
B. LIABILITIES				
18. Deposits from other banks and financial institutions	85,999	60,079	190,380	145,739
19. Customer Deposits	2,181,329	3,525,260	1,979,011	3,196,145
20. Cash letters of credit	-	-	-	-
21. Special Deposits	15,368	48,181	13,756	27,574
22. Payments orders / transfers payable	-	-	-	-
23. Bankers' cheques and drafts issued	594	718	734	1,420
24. Accrued taxes and expenses payable	17,098	21,943	17,447	24,229
25. Acceptances outstanding	-	-	-	-
26. Interbranch float items	-	-	-	-
27. Unearned income and other deferred charges	8,388	10,755	7,849	9,985
28. Other Liabilities	46,716	81,053	45,553	63,055
29. Borrowings	33,020	33,020	30,549	30,549
30. TOTAL LIABILITIES	**2,388,511**	**3,781,009**	**2,285,279**	**3,498,696**
31. NET ASSETS/(LIABILITIES)(17 MINUS 30)	**353,230**	**495,509**	**349,186**	**468,862**
C. SHAREHOLDERS' FUNDS				
32. Paid up Share Capital	12,900	12,900	12,900	12,900
33. Capital Reserves	(14,480)	20,065	(11,783)	8,965
34. Retained Earnings	347,496	404,782	286,259	333,868
35. Profit (Loss) Account	7,314	16,137	61,237	74,920
36. Other Capital Accounts/Capital Advance	-	-	-	-
37. Minority Interest	-	41,625	-	40,381
38. TOTAL SHAREHOLDERS' FUNDS	**353,230**	**495,510**	**348,613**	**471,034**
39. Contingent Liabilities	468,030	706,555	413,656	712,804
40. Gross non-performing Loans and Advances	33,414	51,618	33,689	43,651
41. Allowances for Probable Losses	25,889	33,200	24,809	32,379
42. Other Non-Performing assets	6,887	6,887	6,021	6,021
D. PERFORMANCE INDICATORS				
Shareholders Funds to Total Assets	12.88%	11.59%	13.24%	11.87%
Gross non-performing loans to Total Gross Loans	2.38%	2.24%	2.44%	2.01%
Gross Loans and Advances to Total Deposits	64.56%	65.82%	69.82%	67.9%
Loans and Advances to Total Assets	50.15%	53.05%	51.52%	53.88%
Earning Assets to Total Assets	84.18%	82.21%	82.54%	84.09%
Deposits Growth	10.22%	10.30%	34.53%	32.42%
Assets Growth	4.09%	8.07%	23.89%	27.49%

CONDENSED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

FOR THE QUARTER ENDED 31ST MAR 2026 (AMOUNTS IN MILLION TSHS.)

	COMPANY CURRENT QUARTER 31ST MAR 2026	GROUP CURRENT QUARTER 31ST MAR 2026	COMPANY COMPARATIVE QUARTER PREVIOUS YEAR 31ST MAR 2025	GROUP COMPARATIVE QUARTER PREVIOUS YEAR 31ST MAR 2025	COMPANY CURRENT YEAR CUMULATIVE 31ST MAR 2026	GROUP CURRENT YEAR COMULATIVE 31ST MAR 2026	COMPANY COMPARATIVE YEAR CUMULATIVE 31ST MAR 2025	GROUP COMPARATIVE YEAR CUMULATIVE 31ST MAR 2025
1. Interest Income	52,329	79,682	43,539	66,772	52,329	79,682	43,539	66,772
2. Interest Expense	(25,394)	(29,858)	(19,382)	(23,118)	(25,394)	(29,858)	(19,382)	(23,118)
3. Net Interest Income (1 Minus 2)	**26,936**	**49,824**	**24,156**	**43,655**	**26,936**	**49,824**	**24,156**	**43,655**
4. Bad debts written off	-	-	-	-	-	-	-	-
5. Impairment Losses on Loans and Advances/Recovery	2,336	709	(294)	(2,061)	2,336	709	(294)	(2,061)
6. Non-Interest Income	**17,258**	**32,583**	**20,880**	**33,038**	**17,258**	**32,583**	**20,880**	**33,038**
6.1 Foreign Currency Dealings and translation gains/(loss)	7,544	11,342	11,936	14,567	7,544	11,342	11,936	14,567
6.2 Fees and Commissions	9,582	20,949	8,024	17,406	9,582	20,949	8,024	17,406
6.3 Divided Income	97	97	-	-	97	97	-	-
6.4 Other Operating Income	34	195	919	1,066	34	195	919	1,066
7. Non-Interest Expense	**(32,241)**	**(55,043)**	**(28,585)**	**(48,091)**	**(32,241)**	**(55,043)**	**(28,585)**	**(48,091)**
7.1 Salaries and Benefits	(15,623)	(26,358)	(13,962)	(23,055)	(15,623)	(26,358)	(13,962)	(23,055)
7.2 Fees and Commission	-	(564)	-	(362)	-	(564)	-	(362)
7.3 Other Operating Expenses	(16,617)	(28,121)	(14,623)	(24,673)	(16,617)	(28,121)	(14,623)	(24,673)
8. Operating Income/(Loss) before tax	**14,288**	**28,073**	**16,157**	**26,541**	**14,288**	**28,073**	**16,157**	**26,541**
9. Income Tax Provision	(6,975)	(10,692)	(4,889)	(7,902)	(6,975)	(10,692)	(4,889)	(7,902)
10. Net income(loss) after income tax	**7,314**	**17,381**	**11,268**	**18,639**	**7,314**	**17,381**	**11,268**	**18,639**
11. Other Comprehensive Income(itemize)	(2,698)	7,094	4,776	55,320	(2,698)	7,094	4,776	55,320
12. Total comprehensive income/(loss) for the year	**4,616**	**24,476**	**16,044**	**73,959**	**4,616**	**24,476**	**16,044**	**73,959**
13. Number of Employees	793	1,371	717	1,208	793	1,371	717	1,208
14. Basic Earning Per Share	567	1,347	873	1,445	567	1,347	873	1,445
15. Number of Branches	34	56	31	50	34	56	31	50
PERFORMANCE INDICATORS								
Return on average total assets	1.1%	1.7%	2.1%	2.3%	1.1%	1.7%	2.1%	2.3%
Return on Avarage shareholders' funds	8.3%	14.4%	14.6%	16.6%	8.3%	14.4%	14.6%	16.6%
Non interest expense to gross income	73.0%	66.8%	63.5%	62.7%	73.0%	66.8%	63.5%	62.7%
Net Interest margin to average earning assets	5.2%	6.2%	6.0%	7.2%	5.2%	6.2%	6.0%	7.2%
Return on Equity	8.3%	14.4%	20.7%	65.7%	8.3%	3.5%	20.7%	65.7%

Net Interest Income
YoY 14.1% — **49.8 Billion**

Profit Before Tax
YoY 5.8% — **28.1 Billion**

Shareholders Funds
YoY 1.7% — **495.5 Billion**

Number of Employees
YoY 13.5% — **1,371**

Customers Deposits
YoY 30.8% — **3.6 Trillion**

Loans and Advances
YoY 17.6% — **2.3 Trillion**

Total Assets
YoY 24.4% — **4.3 Trillion**

CONDENSED STATEMENT OF CASH FLOW STATEMENT

FOR THE QUARTER ENDED 31ST MAR 2026 (AMOUNTS IN MILLION TSHS.)

	COMPANY CURRENT QUARTER 31ST MAR 2026	GROUP CURRENT QUARTER 31ST MAR 2026	COMPANY PREVIOUS QUARTER 31ST DEC 2025	GROUP PREVIOUS QUARTER 31ST DEC 2025	COMPANY CURRENT YEAR CUMMULATIVE 31ST MAR 2026	GROUP CURRENT YEAR CUMMULATIVE 31ST MAR 2026	COMPANY PREVIOUS YEAR CUMMULATIVE 31ST DEC 2025	GROUP PREVIOUS YEAR CUMMULATIVE 31ST DEC 2025
I Cash flow from operating activities:								
Net income(Loss)	**14,288**	**28,073**	**19,028**	**37,378**	**14,288**	**28,073**	**16,157**	**26,541**
Adjustment for:								
-Impairment/Amortization	2,336	709	5,201	7,658	2,336	709	(294)	(2,061)
-Depreciation and amortization	3,897	6,569	3,851	6,323	3,897	6,569	3,565	6,510
-Net change in loans and advances	(18,816)	(131,669)	(117,454)	(198,261)	(18,816)	(131,669)	(153,023)	(327,319)
-Gain/loss on sale of assets	-	-	-	-	-	-	-	-
-Net Gain/Loss on disposal of AFS	-	-	-	-	-	-	-	-
-Net change in Deposits	109,240	247,295	217,643	305,472	109,240	247,295	226,642	490,402
-Net change in Short term negotiable	-	-	-	-	-	-	-	-
-Net change in other Liabilities	(29,872)	43,695	(22,652)	(70,861)	(29,872)	43,695	(17,168)	(22,651)
-Net change in other Assets	(1,506)	(60,770)	(674)	8,543	(1,506)	(60,770)	16,580	16,108
-Non-current assets held for sale	-	-	-	-	-	-	-	-
-Tax paid	(6,748)	(6,748)	(5,940)	(5,940)	(6,748)	(6,748)	(9,576)	(9,576)
-Others	-	-	-	-	-	-	-	-
Net cash provided (used) by operating activities	**72,819**	**127,153**	**99,002**	**90,312**	**72,819**	**127,153**	**82,883**	**177,954**
II Cash flow from investing activities:								
Dividend Received	-	-	-	-	-	-	-	-
Purchase of fixed assets	(4,067)	(19,642)	(6,825)	(27,069)	(4,067)	(19,642)	(9,860)	(48,045)
Proceeds from sale of fixed assets	-	-	-	-	-	-	-	-
Purchase of non-dealing securities	-	-	-	-	-	-	-	-
Proceeds from sale of non-dealing securities	9,106	19,233	23,068	(3,486)	9,106	19,233	7,689	(5,148)
Other(Equity Investment)	-	-	-	-	-	-	(33,242)	(33,242)
Net cash provided (used) by investing activities	**5,039**	**(410)**	**16,242**	**(30,555)**	**5,039**	**(410)**	**(35,413)**	**(86,435)**
III Cash Flow from financing activities:								
Repayment of long-term debt	-	-	-	-	-	-	-	-
Proceeds from issuance of long term debt	-	-	-	-	-	-	-	-
Proceeds from issuance of share capital	-	-	-	-	-	-	-	-
Payment of cash divideds	-	-	-	-	-	-	-	-
Net change in other borrowings	2,471	2,471	(723)	(723)	2,471	2,471	1,004	1,004
Other-Long term financing	-	-	-	-	-	-	-	-
Net cash provided (used) by financing activities	**2,471**	**2,471**	**(723)**	**(723)**	**2,471**	**2,471**	**1,004**	**1,004**
IV Cash and Cash Equivalents:								
Net increase/(decrease) in cash and cash equivalents	80,329	129,214	114,521	59,034	80,329	129,214	48,473	92,523
Cash and cash equivalents at the beginning of the quater	542,724	813,738	428,203	754,704	542,724	813,738	275,215	527,447
Cash aand cash equivalents at the end of te quarter	623,053	942,953	542,724	813,738	623,053	942,953	323,689	619,970

CONDENSED STATEMENT OF CHANGES IN EQUITY

AS AT 31ST MAR 2026 (AMOUNTS IN MILLION TSHS.)

COMPANY	Share Capital	Retained Earnings	Regulatory Reserve	General Provision Reserve	Other reserves	Total
CURRENT YEAR						
BALANCE AS AT THE BEGINNING OF THE YEAR 2026	**12,900**	**347,496**	**(7,894)**	**4**	**(3,893)**	**348,613**
Profit/(Loss) for the year	-	7,314	-	-	-	7,314
Other Comprehensive Income	-	-	-	-	(2,698)	(2,698)
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	-	-	-	-	-
Regulatory Reserve	-	-	-	-	-	-
General Provision Reserve	-	-	-	-	-	-
Other reserve	-	-	-	-	-	-
Balance as at the end of the period	**12,900**	**354,810**	**(7,894)**	**4**	**(6,591)**	**353,230**
Previous Year Balance at 1 January 2025	**12,900**	**296,259**	**(7,894)**	**4**	**-**	**301,269**
Profit/(Loss) for the year	-	61,237	-	-	-	61,237
Other Comprehensive Income	-	-	-	-	(3,893)	(3,893)
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	(10,000)	-	-	-	(10,000)
Regulatory Reserve	-	-	-	-	-	-
General Provision Reserve	-	-	-	-	-	-
Other reserve	-	-	-	-	-	-
Balance as at the end of 2025	**12,900**	**347,496**	**(7,894)**	**4**	**(3,893)**	**348,613**

GROUP	Share Capital	Retained Earnings	Regulatory Reserve	General and Other reserves	Non Controling Interest	Total
CURRENT YEAR						
BALANCE AS AT THE BEGINNING OF THE YEAR 2026	**12,900**	**408,788**	**5,923**	**3,042**	**40,381**	**471,034**
Profit for the year	-	16,137	-	-	1,244	17,381
Other Comprehensive Income	-	-	-	7,094	-	7,094
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	-	-	-	-	-
Regulatory Reserve	-	(4,006)	4,006	-	-	-
General Provision Reserve	-	-	-	-	-	-
Other reserve	-	-	-	-	-	-
Balance as at the end of the current period 2026	**12,900**	**420,919**	**9,929**	**10,136**	**41,625**	**495,510**
Previous Year At 1 January 2025	**12,900**	**343,818**	**5,923**	**9,204**	**41,195**	**413,040**
Change of investment	-	3,073	-	-	(3,073)	-
Profit for the year	-	70,924	-	-	3,996	74,920
Other Comprehensive Income	-	1,737	-	(6,926)	(1,737)	(6,926)
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	(10,000)	-	-	-	(10,000)
Regulatory Reserve	-	2,738	-	(2,738)	-	-
General Provision Reserve	-	(3,502)	-	3,502	-	-
Others -Translation reserve	-	-	-	-	-	-
Balance as at the end of 2025	**12,900**	**408,788**	**5,923**	**3,042**	**40,381**	**471,034**

NAME AND TITLE	SIGNATURE	DATE
JAFFARI MATUNDU **CHIEF EXECUTIVE OFFICER**	....	29TH APR 2026
SHANI KINSWAGA **CHIEF FINANCE OFFICER**	....	29TH APR 2026
SALHA OTHMAN **CHIEF INTERNAL AUDITOR**	....	29TH APR 2026

"We, the undersigned directors, attest to the faithful representation of the above statements.
We declare that the statements have been examined by us and, to the best of our knowledge and belief, have been prepared in conformance with **International Financial Reporting Standards** and the requirements of the Banking and Financial Institutions Act, 2006 and they present a true and fair view."

NAME AND TITLE	SIGNATURE	DATE
SAID ALLY MWEMA **CHAIRMAN**	....	29TH APR 2026
YOGESH MANEK **DIRECTOR**	....	29TH APR 2026