EXIM AT WORK TODAY | FOR TOMORROW

EXIM BANK (TANZANIA) UNAUDITED FINANCIAL STATEMENTS

Issued pursuant to regulation 7 and 8 of the Banking and Financial Institutions (Dislosures) Regulations, 2014.

CONDENSED STATEMENT OF FINANCIAL POSITION

AS AT 30TH JUN 2026 (AMOUNTS IN MILLION TSHS.)

A. ASSETS	COMPANY CURRENT QUARTER 30TH JUN 2026	GROUP CURRENT QUARTER 30TH JUN 2026	COMPANY PREVIOUS QUARTER 31ST MAR 2026	GROUP PREVIOUS QUARTER 31ST MAR 2026
1. Cash	48,900	82,855	58,703	101,302
2. Balances with Central Banks	234,622	340,694	267,062	430,238
3. Investment in Government Securities	672,817	856,369	368,054	552,024
4. Balances with Other Banks and financial institutions	118,456	208,358	109,971	131,053
5. Cheques and Items for Clearing	1,223	56,900	1,088	54,298
6. Interbranch float items	-	-	-	-
7. Bills Negotiated	-	-	-	-
8. Customers' liabilities for acceptances	-	-	-	-
9. Interbank Loan Receivables	265,063	483,475	342,028	506,117
10. Investments in Other securities	3,577	55,694	3,646	54,912
11 Loans, Advances and Overdrafts (Net of allowances for Probable losses)	1,531,622	2,432,000	1,374,886	2,268,653
12. Other Assets	60,601	89,915	39,638	66,746
13. Equity Investments	109,547	2,920	109,547	2,920
14. Underwriting accounts	-	-	-	-
15. Intangibles, Property, Plant and Equipment	74,327	110,424	67,118	108,256
16. Non-current assets held for sale	-	-	-	-
17. TOTAL ASSETS	**3,120,756**	**4,719,602**	**2,741,741**	**4,276,519**
B. LIABILITIES				
18. Deposits from other banks and financial institutions	457,222	320,786	85,999	60,079
19. Customer Deposits	2,151,159	3,677,716	2,181,329	3,525,260
20. Cash letters of credit	-	-	-	-
21. Special Deposits	15,221	33,607	15,368	48,181
22. Payments orders / transfers payable	-	-	-	-
23. Bankers' cheques and drafts issued	563	665	594	718
24. Accrued taxes and expenses payable	18,678	22,939	17,098	21,943
25. Acceptances outstanding	-	-	-	-
26. Interbranch float items	-	-	-	-
27. Unearned income and other deferred charges	9,263	12,623	8,388	10,755
28. Other Liabilities	60,800	95,696	46,716	81,053
29. Borrowings	33,217	33,217	33,020	33,020
30. TOTAL LIABILITIES	**2,746,123**	**4,197,247**	**2,388,511**	**3,781,009**
31. NET ASSETS/(LIABILITIES)(17 MINUS 30)	**374,633**	**522,356**	**353,230**	**495,510**
C. SHAREHOLDERS' FUNDS				
32. Paid up Share Capital	12,900	12,900	12,900	12,900
33. Capital Reserves	(5,789)	34,615	(14,480)	20,065
34. Retained Earnings	335,496	392,593	347,496	404,782
35. Profit (Loss) Account	32,026	39,317	7,314	16,137
36. Other Capital Accounts/Capital Advance	-	-	-	-
37. Minority Interest	-	42,930	-	41,625
38. TOTAL SHAREHOLDERS' FUNDS	**374,633**	**522,356**	**353,230**	**495,510**
39. Contingent Liabilities	584,186	827,033	468,030	706,555
40. Gross non-performing Loans and Advances	52,681	81,470	33,414	51,618
41. Allowances for Probable Losses	30,206	36,928	25,889	33,200
42. Other Non-Performing assets	6,887	6,887	6,887	6,887
D. PERFORMANCE INDICATORS				
Shareholders Funds to Total Assets	12.00%	11.07%	12.88%	11.59%
Gross non-performing loans to Total Gross Loans	3.37%	3.30%	2.38%	2.24%
Gross Loans and Advances to Total Deposits	73.65%	68.34%	64.56%	65.8%
Loans and Advances to Total Assets	49.08%	51.53%	50.15%	53.05%
Earning Assets to Total Assets	86.55%	85.58%	84.18%	82.21%
Deposits Growth	8.70%	15.07%	10.22%	10.30%
Assets Growth	18.48%	19.97%	4.09%	8.07%

CONDENSED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

FOR THE QUARTER ENDED 30TH JUN 2026 (AMOUNTS IN MILLION TSHS.)

	COMPANY CURRENT QUARTER 30TH JUN 2026	GROUP CURRENT QUARTER 30TH JUN 2026	COMPANY COMPARATIVE QUARTER PREVIOUS YEAR 30TH JUN 2025	GROUP COMPARATIVE QUARTER PREVIOUS YEAR 30TH JUN 2025	COMPANY CURRENT YEAR CUMULATIVE 30TH JUN 2026	GROUP CURRENT YEAR COMULATIVE 30TH JUN 2026	COMPANY COMPARATIVE YEAR CUMULATIVE 30TH JUN 2025	GROUP COMPARATIVE YEAR CUMULATIVE 30TH JUN 2025
1. Interest Income	58,254	88,712	45,849	74,305	110,584	168,394	89,388	141,077
2. Interest Expense	(25,534)	(30,841)	(18,146)	(21,871)	(50,928)	(60,699)	(37,529)	(44,989)
3. Net Interest Income (1 Minus 2)	**32,720**	**57,871**	**27,703**	**52,434**	**59,656**	**107,695**	**51,859**	**96,088**
4. Bad debts written off	-	-	-	-	-	-	-	-
5. Impairment Losses on Loans and Advances/Recovery	(1,068)	(1,297)	4,394	4,913	1,268	(587)	4,101	2,852
6. Non-Interest Income	**29,791**	**32,679**	**27,757**	**28,111**	**47,048**	**65,262**	**48,636**	**61,149**
6.1 Foreign Currency Dealings and translation gains/(loss)	4,306	7,527	6,322	9,068	11,850	18,869	18,259	23,635
6.2 Fees and Commissions	12,968	24,133	7,528	18,178	22,550	45,083	15,552	35,584
6.3 Divided Income	12,481	10	13,474	220	12,578	107	13,474	220
6.4 Other Operating Income	36	1,009	432	645	70	1,203	1,351	1,711
7. Non-Interest Expense	**(32,511)**	**(56,945)**	**(29,218)**	**(50,715)**	**(64,752)**	**(111,988)**	**(57,803)**	**(98,806)**
7.1 Salaries and Benefits	(16,493)	(27,866)	(14,213)	(24,054)	(32,116)	(54,223)	(28,175)	(47,110)
7.2 Fees and Commission	-	(560)	-	(528)	-	(1,125)	-	(890)
7.3 Other Operating Expenses	(16,018)	(28,519)	(15,005)	(26,133)	(32,635)	(56,640)	(29,628)	(50,806)
8. Operating Income/(Loss) before tax	**28,932**	**32,308**	**30,636**	**34,743**	**43,220**	**60,382**	**46,793**	**61,284**
9. Income Tax Provision	(4,220)	(7,824)	(4,934)	(8,893)	(11,194)	(18,516)	(9,823)	(16,796)
10. Net income(loss) after income tax	**24,712**	**24,484**	**25,702**	**25,849**	**32,026**	**41,866**	**36,970**	**44,488**
11. Other Comprehensive Income(itemize)	8,691	14,361	2,483	(54,978)	5,993	21,456	7,259	342
12. Total comprehensive income/(loss) for the year	**33,403**	**38,846**	**28,185**	**(29,129)**	**38,019**	**63,321**	**44,229**	**44,830**
13. Number of Employees	822	1,435	730	1,264	822	1,435	730	1,264
14. Basic Earning Per Share	2,483	3,245	2,866	3,449	2,483	3,245	2,866	3,449
15. Number of Branches	34	56	31	51	34	56	31	51
PERFORMANCE INDICATORS								
Return on average total assets	3.44%	2.25%	4.6%	3.1%	2.2%	1.9%	3.3%	2.7%
Return on Avarage shareholders' funds	27.3%	19.7%	32.3%	23.4%	17.7%	16.9%	23.2%	20.1%
Non interest expense to gross income	52.0%	62.9%	52.7%	63.0%	60.7%	64.7%	57.5%	62.8%
Net Interest margin to average earning assets	5.7%	6.6%	6.8%	8.5%	5.2%	6.2%	6.4%	7.8%
Return on Equity	27.3%	19.7%	35.4%	26.4%	17.1%	8.0%	35.4%	26.4%

CONDENSED STATEMENT OF CASH FLOW STATEMENT

FOR THE QUARTER ENDED 30TH JUN 2026 (AMOUNTS IN MILLION TSHS.)

	COMPANY CURRENT QUARTER 30TH JUN 2026	GROUP CURRENT QUARTER 30TH JUN 2026	COMPANY PREVIOUS QUARTER 31ST MAR 26	GROUP PREVIOUS QUARTER 31ST MAR 26	COMPANY CURRENT YEAR CUMMULATIVE 30TH JUN 2026	GROUP CURRENT YEAR CUMMULATIVE 30TH JUN 2026	COMPANY PREVIOUS YEAR CUMMULATIVE 30TH JUN 2025	GROUP PREVIOUS YEAR CUMMULATIVE 30TH JUN 2025
I Cash flow from operating activities:								
Net income(Loss)	**28,932**	**32,308**	**14,288**	**28,073**	**43,220**	**60,382**	**46,793**	**61,284**
Adjustment for:								
-Impairment/Amortization	(1,068)	(1,297)	2,336	709	1,268	(587)	4,101	2,852
-Depreciation and amortization	4,381	7,465	3,897	6,569	8,278	14,033	7,222	12,910
-Net change in loans and advances	(156,736)	(163,346)	(18,816)	(131,669)	(175,552)	(295,016)	(71,056)	(220,216)
-Gain/loss on sale of assets	-	-	-	-	-	-	-	-
-Net Gain/Loss on disposal of AFS	-	-	-	-	-	-	-	-
-Net change in Deposits	340,906	398,589	109,240	247,295	369,818	516,669	193,178	472,136
-Net change in Short term negotiable	-	-	-	-	-	-	-	-
-Net change in other Liabilities	15,582	69,300	(29,872)	43,695	(14,290)	112,995	(37,815)	(97,174)
-Net change in other Assets	(20,964)	(25,771)	(1,506)	(60,770)	(22,470)	(86,541)	17,234	67,931
-Non-current assets held for sale	-	-	-	-	-	-	-	-
-Tax paid	(6,748)	(6,748)	(6,748)	(6,748)	(13,497)	(13,497)	(15,516)	(15,516)
-Others	-	-	-	-	-	-	-	-
Net cash provided (used) by operating activities	**204,285**	**310,499**	**72,819**	**127,153**	**196,775**	**308,438**	**144,140**	284,207
II Cash flow from investing activities:								
Dividend Received	-	-	-	-	-	-	-	-
Purchase of fixed assets	(6,334)	(29,225)	(4,067)	(19,642)	(10,401)	(48,868)	(5,687)	(25,194)
Proceeds from sale of fixed assets	-	-	-	-	-	-	-	-
Purchase of non-dealing securities	-	-	-	-	-	-	-	-
Proceeds from sale of non-dealing securities	(304,694)	(305,127)	9,106	19,233	(295,588)	(285,894)	3,264	(76,022)
Other(Equity Investment)	-	-	-	-	-	-	(61,025)	(61,025)
Net cash provided (used) by investing activities	**(311,028)**	**(334,352)**	**5,039**	**(410)**	**(305,989)**	**(334,762)**	**(63,447)**	**(162,241)**
III Cash Flow from financing activities:								
Repayment of long-term debt	-	-	-	-	-	-	-	-
Proceeds from issuance of long term debt	-	-	-	-	-	-	-	-
Proceeds from issuance of share capital	-	-	-	-	-	-	-	-
Payment of cash divideds	-	-	-	-	-	-	-	-
Net change in other borrowings	197	197	2,471	2,471	2,668	2,668	(1,579)	(1,579)
Other-Long term financing	-	-	-	-	-	-	-	-
Net cash provided (used) by financing activities	**197**	**197**	**2,471**	**2,471**	**2,668**	**2,668**	**(1,579)**	**(1,579)**
IV Cash and Cash Equivalents:								
Net increase/(decrease) in cash and cash equivalents	(106,546)	(23,656)	80,329	129,214	(106,546)	(23,656)	79,114	120,387
Cash and cash equivalents at the beginning of the quater	623,053	942,953	542,724	813,738	623,053	942,953	323,689	619,970
Cash aand cash equivalents at the end of te quarter	516,506	919,296	623,053	942,953	516,506	919,296	402,803	740,357

CONDENSED STATEMENT OF CHANGES IN EQUITY

AS AT 30TH JUN 2026 (AMOUNTS IN MILLION TSHS.)

COMPANY	Share Capital	Retained Earnings	Regulatory Reserve	General Provision Reserve	Other reserves	Total
CURRENT YEAR						
BALANCE AS AT THE BEGINNING OF THE YEAR 2026	**12,900**	**347,496**	**(7,894)**	**4**	**(3,893)**	**348,613**
Profit/(Loss) for the year	-	32,027	-	-	-	32,027
Other Comprehensive Income	-	-	-	-	5,993	5,993
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	(12,000)	-	-	-	(12,000)
Regulatory Reserve	-	-	-	-	-	-
General Provision Reserve	-	-	-	-	-	-
Other reserve	-	-	-	-	-	-
Balance as at the end of the period	**12,900**	**367,523**	**(7,894)**	**4**	**2,100**	**374,634**
Previous Year Balance at 1 January 2025	**12,900**	**296,259**	**(7,894)**	**4**	**-**	**301,269**
Profit/(Loss) for the year	-	61,237	-	-	-	61,237
Other Comprehensive Income	-	-	-	-	(3,893)	(3,893)
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	(10,000)	-	-	-	(10,000)
Regulatory Reserve	-	-	-	-	-	-
General Provision Reserve	-	-	-	-	-	-
Other reserve	-	-	-	-	-	-
Balance as at the end of 2025	**12,900**	**347,496**	**(7,894)**	**4**	**(3,893)**	**348,613**

GROUP	Share Capital	Retained Earnings	Regulatory Reserve	General and Other reserves	Non Controling Interest	Total
CURRENT YEAR						
BALANCE AS AT THE BEGINNING OF THE YEAR 2026	**12,900**	**408,788**	**5,923**	**5,923**	**40,381**	**471,034**
Profit for the year	-	39,317	-	-	2,549	41,866
Other Comprehensive Income	-	-	-	21,456	-	21,456
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	(12,000)	-	-	-	(12,000)
Regulatory Reserve	-	(4,195)	4,195	-	-	-
General Provision Reserve	-	-	-	-	-	-
Other reserve	-	-	-	-	-	-
Balance as at the end of the current period 2026	**12,900**	**431,910**	**10,118**	**24,498**	**42,930**	**522,355**
Previous Year At 1 January 2025	**12,900**	**343,818**	**5,923**	**9,204**	**41,195**	**413,040**
Change of investment	-	3,073	-	-	(3,073)	-
Profit for the year	-	70,924	-	-	3,996	74,920
Other Comprehensive Income	-	1,737	-	(6,926)	(1,737)	(6,926)
Transactions with owners	-	-	-	-	-	-
Dividends Paid	-	(10,000)	-	-	-	(10,000)
Regulatory Reserve	-	2,738	-	(2,738)	-	-
General Provision Reserve	-	(3,502)	-	3,502	-	-
Others -Translation reserve	-	-	-	-	-	-
Balance as at the end of 2025	**12,900**	**408,788**	**5,923**	**3,042**	**40,381**	**471,034**

Net Interest Income	Non-Funded Income (NFI)	Shareholders Funds
YoY 12.1% — 107.7 Billion	YoY 6.7% — 65.3 Billion	YoY 10.9% — 522.4 Billion

Customers Deposits	Loans and Advances	Total Assets
YoY 27.1% — 3.7 Trillion	YoY 27.2% — 2.4 Trillion	YoY 32.2% — 4.7 Trillion

NAME AND TITLE	SIGNATURE	DATE
JAFFARI MATUNDU **CHIEF EXECUTIVE OFFICER**	....	29TH JUL 2026
SHANI KINSWAGA **CHIEF FINANCE OFFICER**	....	29TH JUL 2026
SALHA OTHMAN **CHIEF INTERNAL AUDITOR**	....	29TH JUL 2026

"We, the undersigned directors, attest to the faithful representation of the above statements.
We declare that the statements have been examined by us and, to the best of our knowledge and belief, have been prepared in conformance with **International Financial Reporting Standards** and the requirements of the Banking and Financial Institutions Act, 2006 and they present a true and fair view."

NAME AND TITLE	SIGNATURE	DATE
SAID ALLY MWEMA **CHAIRMAN**	....	29TH JUL 2026
YOGESH MANEK **DIRECTOR**	....	29TH JUL 2026